InvestmentNews

2027 Digital & Print Calendar

	DIGITAL THEME *Online editorial focus for the month*	ROUNDTABLE THEME *Sponsored roundtable topic*	PRINT EDITION *Issue, booking, artwork & on desk dates*	SPECIAL REPORTS *Rankings & recognition lists*
JAN	**The AI Advisor: Intelligence=Wealth**			
FEB	**Retirement Planning: Strategies for Today's Client**	*The Transformation Playbook: Tech, Talent & the Future of Advice*		
MAR	**Fixed Income Reimagined: Yield, Risk & Opportunity**	*The ETF Edge: Building Better Portfolios*		Top Financial Professionals Best Places to Work
APR	**The FutureRead Advisor: Transformation in Wealth Management**		**Issue 3.01 - Alternatives Issue** Booking Mar 24 · Artwork Mar 31 · On desks Apr 21	Leading RIAs - Midwest 5-Star Financial Planners 5-Star RIA Firms - Individuals
MAY	**ETF Innovators: The New Portfolio Builders**	*Private Markets: The Advisor's New Growth Frontier*		5-Star Wealth Management Teams
JUN	**Think Like a Pension Fund: Institutional SMA Strategies for JNW Clients**		**Issue 3.02 - Annuities Issue** Booking May 19 · Artwork May 26 · On desks Jun 16	Leading RIAs 5-Star MBA Programs $100M Club: Top Female Advisors
JUL	**Private Markets Unlocked**	*AI in Action: Driving Advisor Growth & Client Outcomes*		5-Star RIA Firms – HNW
AUG	**The Customization Premium: SMAs vs. ETFs**			Hall of Fame
SEP	**Active vs. Everything: Mutual Funds in the Modern Mix**	*Alternatives in Focus: Diversification, Access & Alpha*	**Issue 3.03 - ETF Issue** Booking Aug 18 · Artwork Aug 25 · On desks Sept 15	Leading RIAs - East 5-Star Technology
OCT	**Life Insurance & Annuities in the Advisor Toolkit**		**Issue 3.04 - Private Wealth Issue** Booking Sept 22 · Artwork Sept 2 · On desks Oct 20	Rising Stars
NOV	**Advantages with Alternatives**	*Protected Wealth: Innovations in Life Insurance and Annuities*	**Issue 3.05 - The Independent Issue** Booking Oct 20 · Artwork Oct 27 · On desks Nov 17	Leading RIAs - West Hot List
DEC	**Charitable Giving**	*Charitable Giving: Creating Client Impact*		Top 100 RIA Firms by AUM

Multimedia: IN the NASDAQ (monthly video series) and the IN podcast run year-round. Special reports run alongside each themed month; digital theme includes the digital thematic series.