

**Form E**

Application and Indemnity for all commercial surety bonds except Court Bonds and Lost Securities Bonds

Revised March 2018

Bond No. \_\_\_\_\_



Agent/Broker: \_\_\_\_\_

Agent/Broker's Recommendation: \_\_\_\_\_

Applicant (full name in which bond is to be issued) \_\_\_\_\_

Complete Postal Address: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

How long have you been operating under this name? \_\_\_\_\_ Date of Incorporation, if any \_\_\_\_\_ Business Number: \_\_\_\_\_

Type of Bond required: \_\_\_\_\_ Amount of Bond required: \$ \_\_\_\_\_

Obligee (to whom is this bond payable?) \_\_\_\_\_

Applicant's business: (eg. car dealer, electrician, livestock dealer etc.) \_\_\_\_\_

1. Are you engaged in any other business?  yes  no If yes, what? \_\_\_\_\_
2. Has the applicant, or its shareholders, ever been bankrupt or insolvent?  yes  no (If yes, please attach particulars.)
3. Are there any law suits, judgments or liens pending against the Applicant?  yes  no (If yes, please attach particulars.)
4. Has the applicant ever been bonded?  yes  no (If yes, please attach particulars.)
5. Has any Surety ever declined to issue a bond for this applicant?  yes  no (If yes, please attach particulars.)
6. Does the Applicant presently act as a guarantor for any other company or individual?  yes  no (If yes, please attach particulars.)

**ALL APPLICATIONS EXCEEDING \$50,000.00 MUST BE ACCOMPANIED BY EITHER CURRENT PERSONAL FINANCIAL INFORMATION (IF THE APPLICANT IS AN INDIVIDUAL) OR BY THE MOST RECENT EXTERNALLY PREPARED YEAR-END FINANCIAL STATEMENTS (IF THE APPLICANT IS A CORPORATION).**

**Personal Financial Statement**

(For additional applicants, please complete a separate personal financial statement.)

Surname	First Name and Initial	Date of Birth	
Full Residence Address:			
<b>ASSETS</b>		<b>LIABILITIES</b>	
	\$		\$
Cash in Bank		Amount owing to Bank	
Stocks, Bonds, RRSP, etc., Market Value (Give detailed list)		Incumbrance on Stocks, Bonds, RRSP, etc. (If none, so state)	
Notes Receivable		Notes Payable, how secured	
Accounts Receivable		Accounts Payable	
Real Estate consisting of		Borrowed or due on Real Estate (If none, so state)	
A.		A.	
B.		B.	
C.		C.	
D.		D.	
In whose name does title to Real Estate stand?			
Other Assets, consisting of		Other Liabilities, consisting of	
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>TOTAL LIABILITIES</b>	<b>\$</b>

I declare the information I have provided herein to be true and correct and I understand that the Western Surety Company in granting suretyship relies upon the accuracy and completeness of this statement.

**REFERENCES**

Name	Business	Complete mailing address or e-mail address

**INDEMNITY AGREEMENT**

I/We certify that the answers given to the foregoing questions are true and in consideration of WESTERN SURETY COMPANY (hereinafter called the Company), consenting to execute or guarantee the bond herein applied for, do hereby covenant, promise and agree to pay the premium for the bond; and should there be any variation in the amount of the bond stated above, to pay or cause to be paid to the Company an additional premium or the Company will, on demand, refund any excess of premium paid; that the undersigned shall not be relieved of liability hereunder by the Company consenting to any change, addition, substitution or new obligation in connection with said bond, or any obligation covered thereby, notice of such change, addition, substitution or new obligation being hereby waived; to comply with all the conditions established by said Company for its own protection, and to indemnify and keep indemnified the said Company from and against any and all loss, costs, charges, suits, damages, counsel fees and expenses of whatever kind or nature, which said Company shall or may for any cause, at any time, reasonably sustain or incur or be put to, for or by reason or in consequence of said Company having entered into or executed this bond; the Surety shall have the right to cancel said Bond whenever it shall see fit without giving any reason, and is hereby released from any damages that may be sustained by the Undersigned by reason of such action; the Surety may fill up any blanks left, or correct any errors in filling up any blanks, herein or in the said foregoing statements, and such insertions or corrections shall be prima facie correct.

I/we authorize use of the information requested on this form by Western Surety Company ("WSC") for the purposes of processing the application to which it relates, risk assessment, providing services, investigating claims, processing claims and any other purpose authorized by law (each, an "Authorized Purpose"). I/we authorize access to, and disclosure of, this information to those WSC employees, contractors, administrators, reinsurers and agents who have a need to know for any Authorized Purpose and to any other person as authorized by law including, without limitation, the Personal Information and Protection and Electronic Documents Act. I/we authorize WSC to use any information about me/us contained in WSC's existing files for any Authorized Purpose. To the extent I/we am/are providing any information on this form about a third party, I/we confirm that I/we have the authority to provide such information.

I/we authorize WSC and its agents to periodically investigate my/our credit history, financial standing, character and reputation for any Authorized Purpose. I/we authorize any credit reporting agency, financial or other institution with whom I/we have had dealings and any reference provided by me/us to disclose to WSC and its agents any information about me/us in connection with any such investigation.

IN WITNESS WHEREOF I/WE hereunto subscribe my/our name and affix my/our seal this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Name of Witness (please print or type)

\_\_\_\_\_  
Name of Applicant (please print or type)  
*MUST BE SAME AS APPLICANT NAME INDICATED ON 1<sup>ST</sup> PAGE – FULL NAME IN WHICH BOND IS TO BE ISSUED*

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Signature of Applicant **SEAL** if a corporation

In consideration of WESTERN SURETY COMPANY executing the bond herein applied for, the undersigned join in the foregoing indemnity agreement hereby assuming full liability thereunder and agree to become bound by all covenants, provisions, consents and conditions set forth therein.

\_\_\_\_\_  
Name of Witness (please print or type)

\_\_\_\_\_  
Name of Indemnitor (please type or print)

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Signature of Indemnitor **SEAL** if a corporation

**IMPORTANT:**

**FOR USE IN THE PROVINCE OF ALBERTA ONLY  
WHEN INDEMNITOR IS AN INDIVIDUAL**

**THE GUARANTEES ACKNOWLEDGMENT ACT  
CERTIFICATE OF NOTARY PUBLIC**

I HEREBY CERTIFY THAT:

1. \_\_\_\_\_, of \_\_\_\_\_, the guarantor in the guarantee dated \_\_\_\_\_ made between \_\_\_\_\_ and WESTERN SURETY COMPANY which this certificate is attached to or noted upon, appeared in person before me and acknowledged that he had executed the guarantee;
2. I satisfied myself by examination of him that he is aware of the contents of the guarantee and understands it;

GIVEN at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

STATEMENT OF GUARANTOR  
I am the person named in this certificate.

\_\_\_\_\_  
(A Notary Public in and for the Province of \_\_\_\_\_)

\_\_\_\_\_  
Signature of Guarantor