# PROFESSIONAL LINES

# **FINANCIAL INSTITUTIONS**

Allied World's Financial Institutions team provides a full range of insurance products to clients across the globe, protecting businesses and their management against financial loss. With a beneficial dual platform in place, business is written on behalf of both the company and Lloyd's Syndicate 2232. The underwriting team is vastly experienced with extensive knowledge of the insurance market, business classes and geographic regions. A disciplined and long-term underwriting approach is the strategy adopted, and it has resulted in Allied World being regarded as a committed insurance partner within the industry. Claims are serviced in-house, by highly qualified claims practitioners who possess excellent knowledge and deliver exemplary service levels. The financial strength, in-depth experience and commitment to service, all combine to make Allied World a prominent player in the FI space.



## **TARGET CLASSES**

- Asset managers
- Alternative investment managers
- Commercial banks
- Retail and challenger banks
- Private banks
- Insurance companies
- Exchanges, depositories and clearing houses
- Corporate finance houses
- Property fund managers
- Funds
- FinTech

#### CAPACITY

- Company Market: up to \$25m / €20m / £15m or local currency equivalent
- Lloyd's Syndicate 2232: up to \$25m or local currency equivalent

## **TERRITORIES**

We are able to consider all non-US domiciled companies, including those with US exposure

#### **PRODUCTS**

- Professional Indemnity / Civil Liability
- Fidelity / BBB
- Directors and Officers Liability
- IMI / Blended
- Lead and Excess DIC Side A D&O (Executive ForceField®)
- Public Offering of Securities Insurance (POSI)
- Fiduciary
- Employment Practices Liability (EPL)
- Pension Trustees Liability

# UNDERWRITING STRATEGY

- Appetite to write both primary and excess layers
- Building strong partnerships with brokers and clients
- Delivering excellent underwriting and claims service
- Providing meaningful and stable capacity for all Financial Institutions product lines
- Working with brokers to ensure coverage meets client's needs

# RISK MANAGEMENT AND LOSS CONTROL

Risk management and loss control is core to Allied World's proactive approach to insurance. It is embedded in our underwriting process and is a key differentiator of our client service offering.

# **CONTACTS**

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#### Allied World

Rated "A" (Excellent) by A.M. Best Company Rated "A-" (Strong) by Standard & Poor's Rated "A3" (Good) by Moody's

# Lloyd's Syndicate 2232

Rated "A" (Excellent) by A.M. Best Company Rated "A+" (Strong) by Standard & Poor's Rated "AA-" (Very Strong) by Fitch Ratings



# **FINANCIAL INSTITUTIONS**

(continued)

#### **CLAIMS SUPPORT CLIENTS CAN COUNT ON**

Our claims team has significant expertise across numerous product lines and is committed to the highest levels of professionalism, responsiveness and good faith in claims handling.

### **FINANCIAL STRENGTH**

We recognise how important it is that a carrier has the financial strength to ensure that it will be there when your clients need it. We believe that our ratings, conservative balance sheet, expanding scope of operations and solid capital base put Allied World in a superior position to withstand future economic upheavals and to provide our insureds with the protection they need.

Allied World's Lloyd's Syndicate 2232 benefits from the ratings assigned to Lloyd's: A (Excellent) from A.M. Best, A+ (Strong) from Standard & Poor's and AA- (Very Strong) Fitch Ratings. In addition, we are part of the Lloyd's chain of security and as a result all policies written by Syndicate 2232 are backed by the Lloyd's central fund.



Coverage is subject to the satisfaction of applicable regulatory licensing requirements and will be provided through appropriately licensed insurance intermediaries. Actual coverage may vary and is subject to policy language as issued. Risk management services are provided by or arranged through AWAC Services Company (Ireland) Limited, a member company of Allied World. Allied World Europe Coverage will be underwritten by Allied World Assurance Company (Europe) dac, which is regulated by the Central Bank of Ireland and is rated "A" (Excellent) by A.M. Best, "A3" (Good) by Moody's and "A-" (Strong) by Standard & Poor's. Coverage underwritten within Switzerland is by Allied World Assurance Company, AG, which is regulated by the Swiss Financial Market Supervisory Authority and is rated "A-" (Strong) by Standard & Poor's. Allied World Syndicate 2232 Coverage will be underwritten by Allied World Syndicate 2232. Syndicate 2232 is managed by Allied World Managing Agency Limited, which is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. The Lloyd's market is rated "A+" (Strong) by Standard & Poor's and "AA-" (Very Strong) by Fitch Ratings. © 2017 Allied World Assurance Company Holdings, GmbH, a Fairfax company. All rights reserved.