

Security for
the road ahead.



SME MERGERS AND ACQUISITIONS INSURANCE

With more large M&A deals now using Warranty & Indemnity Insurance, minimum policy premiums have crept up and become less predictable due to changing market conditions.

At ANV, we recognise that more than two thirds of all UK M&A deals are 'SME' deals, with deal values of less than £20 million. To better service this market, ANV has introduced two new lower premium M&A Warranty & Indemnity insurance offerings specifically for such UK M&A transactions, with premiums starting from £48,000.

KEY FEATURES

	SME Tier 1	SME Tier 2
Premium¹	£48,000	£60,000
Jurisdiction/governing law	Currently UK only	
Policy type	Buyer or Seller Warranty & Indemnity	
Maximum deal value	£10,000,000	£20,000,000
Maximum limit of insurance	£3,000,000	£5,000,000
Minimum policy excess	£30,000 (or 1% of the deal value if higher)	£50,000 (or 1% of the deal value if higher)
Small claims threshold	£5,000 (or 0.1% of the deal value if higher)	£10,000 (or 0.1% of the deal value if higher)
Broker commission	Nil (Client and broker to agree broker remuneration separately)	
Underwriting review fee²	Reduced to £5,000 (This fee will usually be waived if the Policy is purchased from ANV)	

¹ Premium stated is a minimum premium. ANV's intention is to provide cover for deals falling within the above parameters at the stated premium, but risk acceptability and final premium will be subject to underwriting. The stated premiums are exclusive of Insurance Premium Tax.

² Plus applicable VAT. ANV's typical Review Fee for UK M&A transactions is £9,500 plus VAT.

LET'S TALK

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