

Short Professional Indemnity Proposal Form

1) Please provide the full tra	ding n	ames	s of all entit	ties to I	be insured u	under this	arra	ingement (Y	'ou / You	r):				
Entity Name(s)								Date Established						
2) Please confirm your addre	ess:													
3) Please supply details of a	Inring	inals	and soni	or profe	essional sta	ff .								
3) Please supply details of all principals Name			Age Qualifications					Date Qualified Date			Date of eng	agement		
									_					
4) Please provide a breakdown of sta			numbers:											
rincipals Qualified St			ıff	U	Jnqualified St	ualified Staff Man			nual Staff			Others		
5) Please provide a breakdo	wn of t	turno	ver/fees ge	enerate	ed:	1								
		Last full financial year				Current financial yea					mate for next year			
Work in UK		£				£				£				
		£		£				£						
Work in USA/Canada £		£				£				£				
Work elsewhere £		£				£				£				
6) Please provide details of `	Your 3	large	est contrac	ts und	ertaken ove	r the last	5 yea	ars in the sp	ace prov	ided b	elow:			
Client Sta Dat					k								Est. Completion Date	
									-					
Figure 1 (1) (1) (1) (1) (1) (1) (1) (1) (1) (Your 3	large	est contrac	ts to be	e undertake	n over th	e nex	t 12 month	s in the s	pace p	rovid	ed below:		
Client Start Date			Description of Work					Total Contra	r Contract Est. Comp		ompletion			
			_				Value		Value /Fee		Date			
8) Please provide a full desc	ription	l of a	II Your acti	vities.		ercentage	ofe	ach underta	aken (mus	st equa	l 100	%).		
					%								%	
					%							%		
					%							%		
					%							%		
Has any claim been made might lead to a claim in resp		t, or are You aware of any circumstance which posal for insurance relates?							YES/NO					
10) Are You aware of any matter which might otherwise affect												YES/NO		
11) Has any application for similar insurance made on Your behalf or on behalf of any on ners, directors or principals, or predecessors in business, ever been declined, renewal													YES/NO	
ners, directors or principals If the answer to any of the a	•				•				-			ed:		
	5010 q	4001		, piede			5010				quire			
Please state limit of liability	requir	ed:				r			1					
£250,000 🗆 £500,000 🗆 £	£1,000,	000	Other:	£				ent Insurer						
								y Renewal Da						
DECLARATION //we declare that, after full enquiry, the contents of this proposal are tru have not misstated, omitted or suppressed any material fact or informa that this proposal together with any other information supplied by me/u						at I/we	Limit	t of Indemnity	£					
						e agree	Exce	ss	£					
basis of any contract of insurance which may be effected.							Prem	nium	£					
If there is any material alteration insurance, I/we undertake to info				on whic	h I/we have p	rovided or	any n	ew material m	atter arise	s before	e the c	completion o	of the contract	

Signature of Principal:

Date:

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