# **SPECIFIC BOND**





## **Section B**

| 1.  | Applicant Details   |                   |                    |                       |    |
|-----|---|-------------------|--------------------|-----------------------|----|
|     | Contractor Name   |                   |                    |                       |    |
|     | Company Number  |                   |                    |                       |    |
|     | Business Address  |                   |                    |                       |    |
|     | Postcode  |                   | Country            |                       |    |
|     | Contact Name  |                   |                    |                       |    |
|     | Title   |                   |                    |                       |    |
|     | Telephone   |                   | Fax                |                       |    |
|     |   |                   |                    |                       |    |
| 2.  | Bonds Required  |                   |                    |                       |    |
| 2.1 | Is there an existing QBE facil  | ity?              |                    | Yes                   | No |
|     | Facility Limit  | £                 | Presently drawn to | £                     |    |
|     |   |                   |                    |                       |    |
|     |   |                   | Period (da         | ates inclusive)       |    |
|     | Bond Type   | Value*            | Period (da<br>from | ates inclusive)<br>to |    |
|     | Bond Type Bid/Tender  | Value*            |                    |                       |    |
|     |   |                   |                    |                       |    |
|     | Bid/Tender  | £                 |                    |                       |    |
|     | Bid/Tender Performance  | £                 |                    |                       |    |
|     | Bid/Tender Performance Maintenance  | £                 |                    |                       |    |
|     | Bid/Tender Performance Maintenance Retention  | £<br>£<br>£       |                    |                       |    |
|     | Bid/Tender  Performance  Maintenance  Retention  Advance Payment  | £<br>£<br>£       |                    |                       |    |
| 2.2 | Bid/Tender  Performance  Maintenance  Retention  Advance Payment  Other  *Currency of bond/s  | £ £ £ £           |                    |                       |    |
| 2.2 | Bid/Tender  Performance  Maintenance  Retention  Advance Payment  Other  *Currency of bond/s (if other than GBP)                                | £ £ £ £           |                    | to                    |    |
| 2.2 | Bid/Tender  Performance  Maintenance  Retention  Advance Payment  Other  *Currency of bond/s (if other than GBP)  Value of all outstanding bond | £ £ £ £ £ £ £ £ £ | from               | to                    |    |



| 3.  | <b>Contract Details</b>  |               |                      |                       |     |    |
|-----|--|---------------|----------------------|-----------------------|-----|----|
| 3.1 | Full Description of Contract   |               |                      |                       |     |    |
| 3.2 | Location of Contract   |               |                      |                       |     |    |
| 3.3 | Total Value of Contract  | £             |                      | Currency              |     |    |
|     | Contract Number  |               |                      | Bond Amount           | £   |    |
| 3.4 | Contract Dates: Start  | /             | /                    | Completion            | /   | /  |
|     | Practical Completion Date  | /             | /                    | Final Completion Date | /   | /  |
| 3.5 | Post Completion Maintenance (latent defects) Period (please state years and months)  Is the maintenance/latent defects period to be covered under this bond? |               |                      |                       | Yes | No |
| 3.6 | Bond Release Event   |               |                      |                       |     |    |
| 3.7 | Will the company assume an   | y Design Expo | sure/Liability for t | his contract?         | Yes | No |
| 3.8 | Name of Contract<br>Principal/Beneficiary<br>Company Number  |               |                      |                       |     |    |
|     | Address  |               |                      |                       |     |    |
|     | Postcode  Name of Client's Representative/ Project Manager   |               |                      |                       |     |    |
|     | Contact Name   |               |                      |                       |     |    |
|     | Address  |               |                      |                       |     |    |
|     |  |               |                      |                       |     |    |
|     | Postcode   |               |                      |                       |     |    |
|     | Postcode<br>Telephone  |               |                      |                       |     |    |



| 3.9  | Has the company undertaken previous contracts for this client?  |                       | Yes | No |
|------|---|-----------------------|-----|----|
| 3.10 | Has the company undertaken a contract of this type befo   | re?                   | Yes | No |
| 3.11 | Will the role be that of Head or Subcontractor?   |                       |     |    |
|      | Percentage to be subcontracted  | %                     |     |    |
| 3.12 | Has the bond wording been specified?  If yes, please provide a copy of the proposed bond wording  | ı.                    | Yes | No |
|      | Form of Contract (eg. JCT, etc.)  |                       |     |    |
| 3.13 | Are force majeure risks excluded risks under the contract   | ?                     | Yes | No |
| 3.14 | Are nuclear risks excluded risks under the contract?  |                       | Yes | No |
| 3.15 | Does the contract include the following clauses?  |                       |     |    |
|      | a) Force majeure  |                       | Yes | No |
|      | b) Arbitration  |                       | Yes | No |
|      | c) Other penalty  |                       | Yes | No |
|      | Please attach: a) your schedule of contracts in progress (using the attacher Please ensure that all additional information is attacher. |                       |     |    |
|      | b) Extracts from the contract detailing the requirement for   | the Bond/s requested. |     |    |
| 3.16 | Terms of payment (including details of any retentions)  |                       |     |    |
|      |   |                       |     |    |
| 3.17 | Please give details of any liquidated damages   |                       |     |    |
|      |   |                       |     |    |
|      |   |                       |     |    |
|      |   |                       |     |    |



## 4. The Duty of Fair Presentation

You must make a fair presentation of the risk (as set out in the Insurance Act 2015 or successor or amending legislation) in proposing for, or proposing to vary, this insurance.

#### 4.1 Remedies for breach of the duty of fair presentation - proposing for this insurance

If you or anyone acting on your behalf breaches your duty of fair presentation then the Company's remedies shall be as follows:

- a) if such breach is deliberate or reckless, the Company may:
  - i) treat this policy as having been terminated from its inception; and
  - ii) retain the premium;
- b) if such breach is not deliberate or reckless and the Company would not have entered into this policy but for the breach, the Company may by notice to you treat this policy as having been terminated from its inception in which case the Company shall return the premium; and
- c) in all other cases if, but for the said breach, the Company would have entered into this policy but:
  - i) on different terms (other than terms relating to the premium), the Company may require that this policy is treated as if it had been entered into on those different terms from the outset; or
  - ii) would have charged a higher premium, the Company may reduce proportionately the amount to be paid on a claim (and, if applicable, the amount already paid on prior claims). In those circumstances, the Company shall pay only X% of what it would otherwise have been required to pay, where X = (premium actually charged/higher premium) x 100.

## 4.2 Material changes during the policy period

You must notify the Company within thirty (30) days of any material change to you, your business or the risks insured if indemnity under this insurance is sought in relation to any such change.

The Company shall not indemnify you for any liability arising out of a material change for which indemnity would otherwise have been available under this insurance unless the Company has provided valid confirmation of cover, whether by an express term of this policy, endorsement, written confirmation or otherwise.

### 5. Signature and Declaration

I/we declare this form contains every material circumstance of which I/we are aware following a reasonable search and that the information contained in this form (including all attachments, if applicable) is substantially correct.

I/we undertake to inform the insurer of any material alteration to the information contained in this proposal as may be necessary to comply with my/our duty of fair presentation as set out in the Insurance Act 2015.

If this proposal has been completed on my/our behalf, I/we agree the person is deemed to be my/our agent and not an agent for QBE Europe SA/NV and QBE UK Limited and that I/we have read the information provided before signing the form.

I/we confirm that I/we have read and understood the above Declaration and the Important Notes overleaf. I/we further declare that none of our customers are subsidiaries or associated companies of ours and that we have no interest, direct or indirect, in any of the customer.

| Company stamp or full name of company(s) |  |  |
|--|--|--|
|  |  |  |
| Signature                                |  |  |
| Date                                     |  |  |
| Name of signatory                        |  |  |
| Position in company                      |  |  |
| Email                                    |  |  |



| <b>6.</b> | Broker/Agent   |  |            |  |                       |  |
|-----------|--|--|------------|--|-----------------------|--|
|           | Company name   |  |            |  |                       |  |
|           | Address  |  |            |  |                       |  |
|           | Contact name   |  |            |  |                       |  |
|           | Contact name   |  |            |  |                       |  |
|           | Email  |  |            |  |                       |  |
|           |  |  |            |  |                       |  |
| 7.        | Important notes  |  |            |  |                       |  |
| 7.1       |  | documents relating to this<br>eed that an electronic cop |            | s under it in electronic form<br>vill be admissible in evidend |                       |  |
| 7.2       | Data Privacy Notice  Any personal data provided to the insurer will be processed in compliance with all applicable laws and regulations and in accordance with the privacy notice which can be found at https://qbeeurope.com/privacy-policy/. Alternatively the insured may contact the insurer's Data Protection Officer to request a copy of the full privacy notice by email: dpo@uk.qbe.com or by writing to: the Data Protection Officer, QBE European Operations, Plantation Place, 30 Fenchurch Street, London EC3M 3BD. |  |            |  |                       |  |
|           |  |  |            |  |                       |  |
| 8.        | Schedule of Contract   | ts in Progress   |            |  |                       |  |
| 8.1       | Employer   |  |            |  |                       |  |
|           |  |  |            |  |                       |  |
|           | Contract Description   |  |            |  |                       |  |
|           | Location   |  |            |  |                       |  |
|           | Contract Price   | Value of Work<br>Certified                               | Start Date | Expected<br>Completion Date                                    | Maintenance<br>Period |  |
|           |  |  |            |  |                       |  |
|           | Comments (including ar   | ny over-runs or disputes)                                |            |  |                       |  |
|           |  |  |            |  |                       |  |
|           |  |  |            |  |                       |  |
|           |  |  |            |  |                       |  |



| 8.2 | Employer               |                            |            |                             |                       |
|-----|------------------------|----------------------------|------------|-----------------------------|-----------------------|
|     | Contract Description   |                            |            |                             |                       |
|     | Location               |                            |            |                             |                       |
|     | Contract Price         | Value of Work<br>Certified | Start Date | Expected<br>Completion Date | Maintenance<br>Period |
|     | Comments (including an | ny over-runs or disputes)  |            |                             |                       |
|     | Comments (including an | ly over runs or disputes)  |            |                             |                       |
|     |                        |                            |            |                             |                       |
|     |                        |                            |            |                             |                       |
| 8.3 | Employer               |                            |            |                             |                       |
|     | Contract Description   |                            |            |                             |                       |
|     | Location               |                            |            |                             |                       |
|     | Contract Price         | Value of Work<br>Certified | Start Date | Expected<br>Completion Date | Maintenance<br>Period |
|     |                        |                            |            |                             |                       |
|     | Comments (including an | ny over-runs or disputes)  |            |                             |                       |
|     |                        |                            |            |                             |                       |
|     |                        |                            |            |                             |                       |
| 8.4 | Employer               |                            |            |                             |                       |
|     | Contract Description   |                            |            |                             |                       |
|     | Location               |                            |            |                             |                       |
|     | Contract Price         | Value of Work<br>Certified | Start Date | Expected<br>Completion Date | Maintenance<br>Period |
|     | Contract Price         | certified                  |            |                             |                       |
|     | Contract Price         | Certified                  |            |                             |                       |
|     | Comments (including an |                            |            |                             |                       |
|     |                        |                            |            |                             |                       |
|     |                        |                            |            |                             |                       |



## **QBE European Operations**

Plantation Place, 30 Fenchurch Street, London EC3M 3BD T +44 (0) 20 7105 4000 | E enquiries@uk.qbe.com | QBEeurope.com

QBE European Operations is a trading name of QBE Europe SA/NV, VAT BE 0690.537.456, RPM/RPR Brussels, IBAN No. BE53949007944353 and SWIFT/BIC No. HSBCBEBB, ('QBE Europe'), and of (1) QBE UK Limited, no. 01761561 ('QBE UK'), (2) QBE Underwriting Limited, no. 01035198 ('QUL'), (3) QBE Management Services (UK) Limited, no. 03153567 ('QMSUK') and (4) QBE Underwriting Services (UK) Limited, no. 02262145 ('QSUK'), all four companies having their registered offices at Plantation Place, 30 Fenchurch Street, London, EC3M 3BD, and being incorporated in England and Wales. QBE Europe is authorised by the National Bank of Belgium under licence number 3093. QBE UK and QUL are authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. QUL is a Lloyd's managing agent. QMSUK and QSUK are both Appointed Representatives of QBE Europe and QUL.