

PROFESSIONAL LIABILITY

Product fact sheet



PREMIER  **canada**

FINANCIAL PLANNERS / INVESTMENT ADVISORS

Target Risks

- All types of Financial Planners / Investment Advisors in Ontario, BC, Alberta, Manitoba, Saskatchewan, PEI, Newfoundland and Nova Scotia.

Coverage Available

- Errors & Omissions
- Commercial General Liability including Employee Benefits
- Office Property Package

Features & Benefits

- No minimum fees/commission required
- First dollar defense, deductible does not apply to defense costs for E&O
- Limits up to \$2,000,000 E&O and \$5,000,000 CGL

Coverage also includes:

- Automatic 60 day extended E&O reporting period
- Disciplinary Proceedings Reimbursement - \$15,000 Sublimit
- Loss of Documents - \$15,000 Sublimit
- Libel, Slander or Defamation - \$50,000 Sublimit
- Privacy Failure Expense - \$25,000 Sublimit

Minimum Premium

- Starting at \$750 E&O & \$400 CGL

Why Premier?

- An MUA that's a true niche program specialist not a generalist – providing in-house underwriting and claims expertise that is second to none
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