



Victor Canada
 500-1400 Blair Place
 Ottawa, Ontario K1J 9B8
 Telephone 613-786-2000
 Facsimile 613-786-2001
 Toll Free 800-267-6684
 www.victorinsurance.ca

Supplementary Questionnaire

Excess Errors and Omissions Insurance for Lawyers Securities

1. Has the firm, during the past 24 months, provided legal services or advice relating to securities? YES NO
2. Has the firm filed reports or information concerning any issuer of securities or any securities to be filed with a Provincial Securities Commission or other governmental entity or body during the last 24 months? YES NO

If yes, please complete the following:

Has any firm member ever been reprimanded or cautioned by any Provincial Securities Commission or other governmental administrative agency or regulatory entity regarding an alleged violation or non-compliance with provincial securities law? YES NO

3. Has your firm, during the past 24 months, represented issuers, underwriters or affiliates thereof, with respect to the issuance or sale of securities? YES NO
4. Does your firm engage in what is commonly referred to as "due diligence" activities on behalf of underwriters in connection with your firm's representation? YES NO
5. Has your firm, in the past 24 months, requested exemption from registration of issuance or sale under the appropriate Provincial Securities Statutes, for the preparation of offering documents to be presented to prospective purchasers describing the assets, management, securities or business of the issuer? YES NO

If yes, please provide all relevant details on a separate sheet of paper and attach it to this questionnaire.

6. Please list the lawyers in your firm who regularly engage in the representation of clients with regard to the issuance or sale activities of securities:

7. Please describe the files which you have worked on over the last 24 months:

8. Does any member of your firm act as an officer or director, trustee, general partner or shareholder for any of your clients? YES NO

If yes, please provide all relevant details on a separate sheet of paper and attach it to this questionnaire.

9. Has any member of your firm been named, or does your firm have knowledge of any facts which indicate that your firm may be named, as a party to or the subject of:

(a) A formal or informal investigation, or any administrative action, undertaken or conducted by any provincial agency or commission regulating securities? YES NO

(b) Any legal action brought under Securities Act Statutes regulating the offering or sale of securities? YES NO

If the answer to 9 (a) or (b) above is yes, please provide all relevant information concerning each such investigation or action on a separate sheet of paper, and attach it to this questionnaire.

10. Who handles the tax issues on your firm's securities work?

11. Please provide the approximate gross income in legal fees received by your firm during the past 12 months, or during your most recent fiscal year, derived in connection with your firm's securities practice. \$ _____

Signature: _____

Date (dd/mm/yyyy): _____