



Since 1961, our MGA has been offering a broad range of insurance solutions for specialty, niche, program and hard-to-place business.

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Excess/Umbrella Renewal Questionnaire

Named Insured

Policy No.

1. Any changes to Insureds operations? No Yes If Yes, describe below:

2. Have any operations or products been discontinued during the past year? No Yes

If Yes, explain: _____

3. Please confirm **Estimated Gross Receipts** for the categories detailed on the policy. (Include any new operations)

Insured's Operations	Canada \$	USA \$	Canada KM	USA KM

4. Please confirm **Actual Gross Receipts** for the categories detailed on the policy

Insured's Operations	Canada \$	USA \$	Canada KM	USA KM

5. Number of Employees _____ Full Time _____ Part Time _____

6. Number of Vehicles (Umbrella Only)
Vehicle Type if changes from last term:

7. Underlying Policy Information:

Current Market	Policy #	Limit of Liability	Coverage	Expiration Date

Signature of Insured

Date

Please Note:

The undersigned, on behalf of the insured organization, acknowledges that any personal information provided in connection with this application (including but not limited to the information contained in this form) has been collected in accordance with applicable privacy legislation and this information shall only be used or shared by the insurer to assess, underwrite and price insurance products and related services, administer and service insurance policies, evaluate and investigate claims, detect and prevent fraud, analyze and audit business results and/or comply with regulatory or legal requirements. For purposes of the Insurance Companies Act (Canada), this document was issued in the course of South Western Insurance Group Ltd.'s insurance business in Canada.