# Financial Lines



Starr's Financial Institutions team is a market leader in the financial institution space. The Financial Institution team works hard to understand each client's specific risk profile and offers a wide range of custom tailored products to meet each client's individual needs. Starr can offer coverage for Financial Institutions on a primary and/or excess basis.

# **Target Industries**

- Banks
- Insurance Companies
- Non-Bank Lenders
- Investment Advisors
- Mutual Fund Sponsors
- Hedge Funds
- Private Equity / Venture Capital Firms
- Investment Banks
- Securities Broker / Dealers
- Real Estate Investment Trusts
- Insurance Agents / Brokers

### **Coverages Available**

- Directors & Officers Liability
- Side 'A' Difference in Conditions (DIC)
- Employment Practices Liability
- Fiduciary Liability
- Crime & Fidelity
- Errors & Omissions

# Limits

Up to \$15,000,000

### Highlights

- Customizable blended policies for most classes
- Broad regulatory coverage for both entity and individual insureds
- Broad Professional Services Definitions
- Options for Full Severability and Non-Rescindable available

#### **Risk Management Services**

- Employment Practices Liability risk management program for insureds through a relationship with Jackson Lewis P.C. to help mitigate and reduce employment claims.
- Crime & Fidelity risk management program for insureds through a relationship with KnowBe4 to help mitigate and reduce losses resulting from fraudulent impersonation (social engineering) schemes.

#### Reach out to Starr or visit starrcompanies.com

#### HEAD OF FINANCIAL INSTITUTIONS

Marshall Rothstein marshall.rothstein@starrcompanies.com 646.227.6598

Coverages described herein are underwritten by Starr Indemnity & Liability Company or Starr Surplus Lines Insurance Company. Starr Insurance Companies is a marketing name for the operating insurance and travel assistance companies and subsidiaries of Starr International Company, Inc. and for the investment business of C. V. Starr & Co., Inc. and its subsidiaries. The coverages described in this document are only a brief description of available insurance coverage. It is intended for general information purposes only and does not provide any guidance regarding specific coverage available or any claim made thereunder. Any policy described herein will contain limitations, exclusions and termination provisions. Not all coverages are available in all jurisdictions. For costs and complete details of specific policy coverage, please contact an insurance professional by sending an email to the address provided above.

#### Rev. 0820 | STARRCOMPANIES.COM