

Clinical Trials Application

Proposal Form

Completing the Proposal Form

- Please read all the “Statutory Notices” before completing this proposal form.
- Please answer all questions in full leaving no blank spaces. If a question is not applicable, please answer NA. If the answer to a question is None, please answer None or 0.
- If you have insufficient space to complete any of your answers, please attach a separate signed and dated sheet and identify the question number concerned.

Insured Information

Name of Insured(s)						
Address	Street					
	City		State		Postcode	
Website						
Years in Business						
Previous industry experience if less than five (5) years in business						
Insured(s) role	<input type="checkbox"/> Sponsor <input type="checkbox"/> Local Legal Representative					
If Insured is a Local Legal Representative please provide full name and home country of foreign Sponsor they are representing.						
Name						
Address						

If applying for insurance for a single clinical trial please complete the following section.

Single Trial Information

Country(ies) where clinical trial will take place						
Expected Trial Start Date						
Expected Trial Completion Date (last patient, last contact)						
Name of Product being tested						
ANZCTR Number (if applicable)						
EudraCT Number (if applicable)						
ClinicalTrials.gov Identifier (if applicable)						
Total Number of Research Subjects to be enrolled	Active:		Placebo/Control:			
Estimated Research Subject Split by Country (if applicable):						
Country						
Subjects						

If additional space is needed to list all countries for the covered trial please provide a separate document.

Estimated Australian Participant Split by State/Territory (if applicable):

State:	NSW	VIC	QLD	SA	WA	TAS	ACT	NT
Subjects:								

Multiple Trial Information

Are you applying for insurance to cover multiple clinical trials? Yes No

If Yes, please complete the Clinical Trial Schedule at the end of this application.

Insurance & Loss History

Has there ever been a loss? If Yes, please provide details below: Yes No

Supporting Documents

Please attach the following documents to this proposal:

- Trial Protocol for each current or planned trial to be insured by this Policy
- Patient Informed Consent document for each current or planned trial to be insured by this Policy
- Copies of any contracts or agreements relating to each trial to be insured by this Policy (except any unaltered Medicines Australia / MTAA Clinical Trial Research Agreements)

Declaration and Signature

The undersigned declares and agrees, on behalf of the Company and all proposed Insureds, that to the best of their knowledge and belief, the statements set forth herein are true and that, if the Company agrees to insure, this proposal, together with any other information supplied, shall be the basis of the contract and shall be attached to and form part of the policy.

It is hereby agreed that the Company is authorized to make any investigation and inquiry in connection with this proposal that it deems necessary.

This is to be signed by a Principal, Partner, Director or Officer of the Company.

The signing of this proposal does not bind the Proposer or Company to into this insurance.

Signature:

Name:

Position:

Date:

Clinical Trial Schedule Multiple Trial Information

Please complete the following table for all Planned and Current Clinical Trials to be covered by this policy, as well as any Clinical Trials Completed in the past 3 years.

When completing this Schedule please note the following important information:

Status can be 'Completed' (finished in past 3 years), 'Current' (trial in progress) or 'Planned' (expect to commence during the proposed insurance period). For purposes of insurance a trial ends when the last subject recruited completes the trial, including any follow up period called for in the protocol (i.e. date of last patient, last contact).

Start means month and year trial began (Completed or Current trials) or month and year Insured expects to commence recruitment. Can be stated in MM/YY format.

End means the month and year a trial ended (Completed) or is expected to end (Current or Planned). For purposes of insurance a trial ends when the last subject recruited completes the trial, including any follow up period called for in protocol (i.e. date of last patient, last contact).

Recruited Subjects means subjects that have been recruited and enrolled for the trial (Completed and Current).

Estimated Subjects is the number of new subjects expected to be enrolled during the proposed insurance (Current and Planned)

Active:Placebo Ratio means the number subjects receiving the test product as ratio to those receiving placebo or control

Clinical Trial Schedule Multiple Trial Information

Study Protocol Title:

Status	Start (MM/YY)	End (MM/YY)	Protocol No.	Phase	Country(ies)	Recruited Subjects	Estimated Subjects	Active: Placebo Ratio

Study Protocol Title:

Status	Start (MM/YY)	End (MM/YY)	Protocol No.	Phase	Country(ies)	Recruited Subjects	Estimated Subjects	Active: Placebo Ratio

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Statutory Notice

For the purposes of this statutory notice, Chubb Insurance Australia Limited ABN 23 001 642 020 AFSL 239687 means “we”, “us” and “our”.

Duty of Disclosure

Your Duty of Disclosure

Before You enter into this contract of insurance, You have a duty of disclosure under the Insurance Contracts Act 1984.

The duty applies until We first agree to insure You, and where relevant, until We agree to any subsequent variation, extension, reinstatement or renewal (as applicable).

Answering our questions

In all cases, if We ask You questions that are relevant to Our decision to insure You and on what terms, You must tell Us anything that You know and that a reasonable person in the circumstances would include in answering the questions.

It is important that You understand You are answering Our questions in this way for Yourself and anyone else that You want to be covered by the contract.

Variations, extensions and reinstatements

For variations, extensions and reinstatements, You have a broader duty to tell Us anything that You know, or could reasonably be expected to know, may affect Our decision to insure You and on what terms.

Renewal

Where We offer renewal, We may, in addition to or instead of asking specific questions, give You a copy of anything You have previously told Us and ask You to tell Us if it has changed. If We do this, You must tell Us about any change or tell Us that there is no change.

If You do not tell Us about a change to something You have previously told Us, You will be taken to have told Us that there is no change.

What You do not need to tell Us

You do not need to tell Us anything that:

- reduces the risk We insure You for; or
- is common knowledge; or
- We know or should know as an insurer; or
- We waive Your duty to tell Us about.

If You do not tell Us something

If You do not tell Us anything You are required to tell Us, We may cancel Your contract or reduce the amount We will pay You if You make a claim, or both.

If Your failure to tell Us is fraudulent, We may refuse to pay a claim and treat the contract as if it never existed.

Privacy Statement

In this Statement “We”, “Our” and “Us” means Chubb Insurance Australia Limited (**Chubb**).

“You” and “Your” refers to Our customers and prospective customers as well as those who use Our Website.

This Statement is a summary of Our Privacy Policy and provides an overview of how We collect, disclose and handle Your Personal Information. Our Privacy Policy may change from time to time and where this occurs, the updated Privacy Policy will be posted to Our website.

Why We collect Your Personal Information

The primary purpose for Our collection and use of Your Personal Information is to enable Us to provide insurance services to You. Sometimes, We may use Your Personal Information for Our marketing campaigns, in relation to new products, services or information that may be of interest to You. If You wish to opt out of Our marketing campaigns You can contact Our customer

relations team on 1800 815 675 or email CustomerService.AUNZ@chubb.com.

How We obtain Your Personal Information

We collect Your Personal Information (which may include sensitive information) at various points including but not limited to when You are applying for, changing or renewing an insurance policy with Us or when We are processing a claim. Personal Information is usually obtained directly from You but sometimes via a third party such as an insurance intermediary or Your employer (e.g. in the case of a group insurance policy). Please refer to Our Privacy Policy for further details.

When information is provided to Us via a third party We use that information on the basis that You have consented or would reasonably expect Us to collect Your Personal Information in this way. We take reasonable steps to ensure that You have been made aware of how We handle Your Personal Information.

When do We disclose Your Personal Information?

We may disclose the information We collect to third parties, including service providers engaged by Us to carry out certain business activities on Our behalf (such as claims assessors and call centres in Australia). In some circumstances, in order to provide Our services to You, We may need to transfer Your Personal Information to other entities within the Chubb group of companies such as the regional head offices of Chubb located in Singapore, UK or USA (Chubb Group of Companies), or third parties with whom We (or the Chubb Group of Companies) have sub-contracted to provide a specific service for Us, which may be located outside of Australia (such as in the Philippines or USA). These entities and their locations may change from time to time. Please contact us, if you would like a full list of the countries in which these third parties are located.

Where access to Our products has been facilitated through a third party (for example: insurance broker, online marketing agency etc) We may also share Your information with that third party.

In the circumstances where We disclose Personal Information to the Chubb Group of Companies, third parties or third parties outside Australia We take steps to protect Personal Information against unauthorised disclosure, misuse or loss.

Your Consent

In dealing with Us, You agree to Us using and disclosing Your Personal Information as set out in this Privacy Statement and Our Privacy Policy. This consent remains valid unless You tell Us otherwise. If You wish to withdraw Your consent, including for things such as receiving information on products and offers by Us or persons We have an association with, please contact Our Privacy Officer.

Access to and correction of Your Personal Information

If you'd like a copy of your Personal Information or wish to correct or update it, want to withdraw Your consent to receiving offers of products or services from Us or persons We have an association with, or You would like a copy of Our Privacy Policy, please contact Our customer relations team on 1800 815 675 or email CustomerService.AUNZ@chubb.com.

To request access to, update or correct your personal information held by Chubb, please complete Our Personal Information Request Form online or download it from www2.chubb.com/au-en/footer/privacy.aspx and return to:

Email: CustomerService.AUNZ@chubb.com

Fax: +61 2 9335 3467

Address: GPO Box 4907 Sydney NSW 2001

How to Make a Complaint

If You have a complaint or would like more information about how We manage Your Personal Information, please review Our Privacy Policy for more details, or contact:

Privacy Officer

Chubb Insurance Australia Limited

GPO Box 4907 Sydney NSW 2001

+61 2 9335 3200

Privacy.AU@chubb.com

This policy provides cover on a claims made basis.

Claims-Made Coverage

This coverage applies only to claims that are first made against you during the period of insurance cover provided by the Policy. If your Policy does not have a continuity of cover provision or provide retrospective cover then your Policy may not provide insurance cover in relation to events that occurred before the contract was entered into.

Notification of Facts that might give rise to a claim

Section 40(3) of the ICA only applies to the claims-made and the claims-made and notified coverages available under the Policy.

Pursuant to Section 40(3) of the ICA, and only pursuant to that section, if you give notice in writing to us of facts that might give rise to a claim against you as soon as reasonably practicable after you become aware of such facts but before the insurance cover provided by the Policy expires, then we are not relieved of liability under the Policy in respect of the claim, when made, by reason only that it was made after the expiration of the period of the insurance cover provided by the Policy.

About Chubb in Australia

Chubb is the world's largest publicly traded property and casualty insurance company. With operations in 54 countries, Chubb provides commercial and personal property and casualty insurance, personal accident and supplemental health insurance, reinsurance and life insurance to a diverse group of clients. As an underwriting company, we assess, assume and manage risk with insight and discipline. We service and pay our claims fairly and promptly. The company is also defined by its extensive product and service offerings, broad distribution capabilities, exceptional financial strength and local operations globally. Parent company Chubb Limited is listed on the New York Stock Exchange (NYSE: CB) and is a component of the S&P 500 index. Chubb maintains executive offices in Zurich, New York, London and other locations, and employs approximately 31,000 people worldwide.

Chubb, via acquisitions by its predecessor companies, has been present in Australia for almost 100 years. Its operation in Australia (Chubb Insurance Australia Limited) provides specialised and customised coverages, including Marine, Property, Liability, Energy, Professional Indemnity, Directors & Officers, Financial Lines, Utilities, as well as Accident & Health insurance, to a broad client base. Chubb is a major insurer of many of the country's largest companies. With five branches and over 500 staff in Australia, it has a wealth of local expertise backed by its global reach and breadth of resources.

More information can be found at www.chubb.com/au

Contact Us

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