

CONTRACTORS EQUIPMENT APPLICATION



swgspecialty.com · quotes@swgspecialty.com · +1 888-302-9215 · Fax: 905-428-3977

Formerly A.M. Fredericks Underwriting Management Ltd.

Broker

DATE:

D	D	M	M	Y	Y
---	---	---	---	---	---

Attn

AMF Broker Number

Name of Applicant

Name(s) of Principal(s)

Website Address

Contact Name (for inspections)

Contact Phone Number

Mailing Address

Risk Address

Description of Operations ▶

If additional space is needed to answer any questions please use the blank page included with this form on page 7.

Year Business Started

Number of years of experience

Existing Insurer

Expiry Date

Policy Number

Will they Renew? Yes No

If No, give reason for non-renewal

Expiring Premium

Limits

Deductible

If Yes, please advise the details:

Has the Applicant been Cancelled/Declined Insurance? Yes No

If Yes, please attach details

Has the Applicant had any losses/claims for the last five (5) Years? Yes No

If Yes, please provide details, i.e. date, type of loss/claim, gross amount paid including defense cost and deductibles, amount of outstanding loss and steps taken to prevent reoccurrence:

Are you aware of any incidents that may result in a claim? Yes No

If Yes, please advise the details:

CONTRACTORS EQUIPMENT APPLICATION



swgspecialty.com · quotes@swgspecialty.com · +1 888-302-9215 · Fax: 905-428-3977

Formerly A.M. Fredericks Underwriting Management Ltd.

What percentage of total work performed includes the following?

Work Performed	Percentage (%)
Road Construction	
Strip Mining	
Underground Mining	
Land Clearing or Brush Cutting	
Excavation	
Yard Work	
Other:	

Is any of the equipment licensed? Yes No

If Yes, please list

Is there any contemplated waterborne exposure? Yes No

If Yes, please give details

General areas of operations topography?

Is equipment operated in areas subject to Ice and Muskeg? Yes No

Is Ice and Muskeg Coverage Required: Yes No

If Yes, please give details

Advise months or periods when equipment is not normally operating?

Advise location to which equipment is returned when not in use

Address

Is equipment housed? Yes No Maximum estimated value at any one time

Is equipment in the open? Yes No Maximum estimated value at any one time

If equipment is in the open, is area fully enclosed by fence? Yes No

Condition of equipment: Good Average Below Average

Is each of the heavy equipment equipped with at least one ABC rate fire extinguisher of the following size and type :

20 lb dry powder fire extinguisher Yes No

9 lb Halon fire extinguisher Yes No

Will any equipment be hired out? Yes No

If Yes, is the equipment operated solely by employees of the applicant Yes No

Does the applicant obtain proof of insurance from lessees? Yes No

How often is equipment serviced and by whom?

If there is any other material fact, within your knowledge, regarding this proposal of insurance, which should be submitted to the insurers for consideration?

CONTRACTORS EQUIPMENT APPLICATION



swgspecialty.com · quotes@swgspecialty.com · +1 888-302-9215 · Fax: 905-428-3977

Formerly A.M. Fredericks Underwriting Management Ltd.

Schedule of Equipment

Model/Year & Trade Name	Type of Unit	Model No. Serial No.	Date of Purchase	Original Cost New	Actual Cash Value	Mortgage Amount

Names and experience of all operators:

Name of Operator	Date of Birth (if known)	Years of experience on type of equipment operated

Is the equipment listed above the only equipment owned and operated by the applicant?

Yes No

If no, please explain why coverage is not required for those items

Please advise the name on your logging contract, expiry date of your logging contract and provide us with a copy for our records

Name

Expiry Date D D M M Y Y

Deductible desired \$

CONTRACTORS EQUIPMENT APPLICATION

swgspecialty.com · quotes@swgspecialty.com · +1 888-302-9215 · Fax: 905-428-3977



Liability Section

(To be completed if a CGL quote is required.)

Are any of the premises leased or rented in their entirety to others who control and operate the premises?

Yes No N/A

Elevators - Escalators:

(a)	<input type="text"/> Number	<input type="text"/> Location	<input type="text"/> Description
(b)	<input type="text"/> Number	<input type="text"/> Location	<input type="text"/> Description
(c)	<input type="text"/> Number	<input type="text"/> Location	<input type="text"/> Description

Gross Annual Sales

(a)	<input type="text"/> Type of Product	<input type="text"/> Canada	<input type="text"/> U.S.	<input type="text"/> Other
(b)	<input type="text"/> Type of Product	<input type="text"/> Canada	<input type="text"/> U.S.	<input type="text"/> Other
(c)	<input type="text"/> Type of Product	<input type="text"/> Canada	<input type="text"/> U.S.	<input type="text"/> Other

Show in detail type(s) of operations and work performed by applicant:

(a)	<input type="text"/> Operations	<input type="text"/> No. of employees	<input type="text"/> Payroll	<input type="text"/> Gross Annual Receipts
(b)	<input type="text"/> Operations	<input type="text"/> No. of employees	<input type="text"/> Payroll	<input type="text"/> Gross Annual Receipts
(c)	<input type="text"/> Operations	<input type="text"/> No. of employees	<input type="text"/> Payroll	<input type="text"/> Gross Annual Receipts

Any U.S. Exposure: Yes No If Yes, Extent:

Any U.S. Installation: Yes No If Yes, Extent:

Contractual: List all lease agreements, railway siding agreements, etc. (Obtain copies of agreements where possible)

(a)	<input type="text"/>
(b)	<input type="text"/>
(c)	<input type="text"/>

Work Sublet Out (a) Cost of work Sub-Let: \$
(b) Type of Work?

Are sub-contractors required to carry liability insurance? Yes No If Yes, specify limits:

Do you ask sub-contractors to submit liability certificates? Yes No

Are you added as an additional Insured to their Policy? Yes No

Do you enter into formal contractual agreements with your sub-contractors? Yes No

If yes, do you include a "Hold Harmless" clause in your favour? (Submit copy of usual contract form) Yes No

Are all employees covered by Workmen's Compensation? Yes No

If no:
Give number and types of employees not covered by Workmen's Compensation

Actual Payroll of these employees (\$)

CONTRACTORS EQUIPMENT APPLICATION



swgspecialty.com · quotes@swgspecialty.com · +1 888-302-9215 · Fax: 905-428-3977

Formerly A.M. Fredericks Underwriting Management Ltd.

Liability Section - cont...

Is Employers' Liability Required? Yes No _____
If yes, advise number and occupation of Employee

Tenants Legal Liability

(a) _____
Location of Premises

(b) _____
Amount to be insured (\$)

(c) Is there a lease agreement? (If yes, provide a copy) Yes No

Is there any use of radioactive materials? Yes No _____
If yes, what kind?

Do you engage in any of the following operations?

<input type="checkbox"/> Demolition or wrecking	<input type="checkbox"/> Use of Explosives
<input type="checkbox"/> Shoring	<input type="checkbox"/> Raising or moving of buildings and structures
<input type="checkbox"/> Underpinning	<input type="checkbox"/> Tunneling
<input type="checkbox"/> Caisson Work	<input type="checkbox"/> Welding
<input type="checkbox"/> Excavation	

Details of operations involving the use of welding equipment, blowtorches or other similar equipment away from the premises

Does Forest Fire Prevention Act apply? Yes No

Do you have special agreements with Dept. of Lands and Forests? Yes No

State Limit of Liability Required: \$ _____
Each Occurrence Aggregate Products - Completed Operations

The following coverages may be included in our CGL:

- | | |
|---|--|
| <ul style="list-style-type: none"> • Non-Owned Automobile-Excluding Long Term Leased Vehicles • Products & Completed Operations • Employees as Additional Insureds • Contingent Employer's Liability • Broad Form Property Damage • Blanket Contractual Liability-Non-Reported • Personal Injury • Medical Payments Limits - \$2,500 each person/\$25,000 aggregate any one Occurrence • Advertising Liability | <ul style="list-style-type: none"> • Owners/Contractors Protective • Separation of Insureds/Cross Liability • Bodily Injury & Property Damage to Protected Persons & Property • Broad Form Automobile • Attached Machinery • Tenants Legal Liability - Broad Form - \$100,000 Limit • Pollution Exclusion - Hostile Fire Exception • Incidental Medical Malpractice • Employment Practices Liability • Products Recall |
|---|--|

✓ CHECK ADDITIONAL CGL COVERAGE REQUIRED

- | | |
|--|------------|
| <input type="checkbox"/> Broad Form Vendors | _____ |
| | Limit (\$) |
| <input type="checkbox"/> Employee Benefits E&O | _____ |
| | Limit (\$) |
| <input type="checkbox"/> SEF #94 - Private Passenger & Light Commercial under 2,800Kg. | _____ |
| | Limit (\$) |
| <input type="checkbox"/> SEF #96 - Contractual Liability Endorsement | _____ |
| | Limit (\$) |
| <input type="checkbox"/> Employers' Liability | _____ |
| | Limit (\$) |
| <input type="checkbox"/> Voluntary Compensation | _____ |
| | Limit (\$) |
| <input type="checkbox"/> Forest Fire Fighting Expense | _____ |
| | Limit (\$) |
| <input type="checkbox"/> Abuse Endorsement | _____ |
| | Limit (\$) |
| <input type="checkbox"/> Faulty Workmanship | _____ |
| | Limit (\$) |
| <input type="checkbox"/> Other: _____ | _____ |
| | Limit (\$) |

Abuse and Employment Practices Disclosure

I have no knowledge of any past or pending claims against my company with respect to abuse including allegations of sexual abuse, or, any other employment practices violations including wrongful dismissal and discrimination. Agree Disagree

If disagree provide details: _____

*****COVERAGE SUBJECT TO THE FOLLOWING ENDORSEMENTS AND WARRANTIES:
(additional conditions may also be applied upon underwriting review)**

**ATTACHED TO AND FORMING PART OF POLICY NO.
TAW TRASH & SAFEGUARD WARRANTY (1986)**

In consideration of the premium charged it is hereby understood and agreed by the Assured that the following warranties apply in respect of the peril of fire and that this insurance is null and void if any of the warranties contained herein are violated.

It is warranted by the Insured that:-

1. Each piece of equipment insured hereunder shall have located on it at all times at least one fire extinguisher with a minimum rating of either:-
 - (a) 20 lb Dry Powder ABC rating;or
 - (b) 9 lb Halon ABC rating;and furthermore that all such fire extinguishers shall be maintained in good working order in accordance with the manufacturers instructions and recharged when necessary;
2. The insured equipment will not be used to push burning piles of material such as brush, logs or trash;
3. The insured equipment will not be used on top of burning piles of material such as brush, logs or trash;
4. The engine compartment, brake, fuel and oil tank compartments of all insured equipment be cleaned at least once a month;
5. At frequent intervals during the working day and at the end of the working day the engine compartments and the area between the engine compartments and protective belly pans of all insured equipment be cleaned, removing trash, fuel and lubricant accumulation;
6. At the end of each working day all the insured equipment if left on site will be at least 50 feet away from other equipment;
7. An operator will remain with the insured equipment for at least 30 to 45 minutes until it cools after use.

ATTACHED TO AND FORMING PART OF POLICY NO.

TAW ICE AND MUSKEG EXCLUSION CLAUSE

It is hereby understood and agreed that this Policy of insurance excludes all loss of or damage to the insured property arising and/or resulting from the said property:

- A. Passing over or breaking through ice.
- B. Passing over or sinking into muskeg and/or soft soil.

Additional Information related to Application
(Extra Risk Locations, Mortgagees, etc.)

CONTRACTORS EQUIPMENT APPLICATION



swgspecialty.com · quotes@swgspecialty.com · +1 888-302-9215 · Fax: 905-428-3977

Formerly A.M. Fredericks Underwriting Management Ltd.

Consumer and previous insurer reports containing personal, credit, factual or investigative information about the applicant may be sought in connection with this Application for Insurance or any renewal, extension or variation thereof. All provisions contained in the various forms issued under this contract shall be deemed to be contained in the present Application for Insurance

The Policy may be deemed to be void and claims may be deemed not covered where:

1. An applicant for a contract:

- a) gives false or erroneous information to the prejudice of the Insurer, or
- b) knowingly misrepresents or fails to disclose in the Application any fact required to be stated therein: or

2. The Insured contravenes a term of the Contract or commits a fraud; or

3. The Insured willfully makes a false statement in respect of a claim under the Contract.

Policy Language Request: (applicable to New Brunswick applicants only):

In connection with this application for insurance coverage, we hereby request and consent that all insurance policy documents be prepared and executed in the English language.

Language de la police d'assurance (pour les résidents du le Nouveau-Brunswick seulement):

Considérant la demande de protection d'assurance, par la présente nous demandons et consentons que tous les documents d'assurance soient préparés et rédigés en anglais.

We Strive to Protect Your Personal Information

All employees, agents, independent brokers and suppliers who are granted access to customer records understand the need to keep this information protected and confidential. They know they are to use the information only for the purposes intended. This expectation is clearly communicated and reinforced.

We have also established physical and systems safeguards, along with the proper processes, to protect customer information from unauthorized access or use.

Your Privacy Choices

You may withdraw your implied consent at any time (subject to legal or contractual obligation and on providing us reasonable notice) by contacting our Privacy Officer. Please be aware that withdrawing your consent may prevent us from providing you with the requested product or service.

If You Need More Information

For more information about our privacy policies and procedures, please contact our Privacy Officer, at

201-339 Westney Rd. S.
Ajax, Ontario
L1S 7J6
Tel: 905-428-1269
Fax: 905-428-3977

Our Privacy Policy and Commitment to Protecting Your Privacy

As a policyholder, you trust us with your personal information. We respect that trust and want you to be aware of our commitment to protect the information you share with us in the course of doing business with us.

How We Use and Disclose Your Information

When you purchase insurance from us, you share personal information so that we may provide you with the products and services that best meet your needs and provide the insurance protection you have requested. In order to do this, we may use and disclose your personal information to:

- Communicate with you.
- Assess your application for insurance including underwriting and pricing your policies.
- Evaluate claims.
- Detect and prevent fraud.
- Analyze business results.
- Act as required or authorized by law.

We assume your consent for our company to use this information in an appropriate manner.

All personal information is safeguarded with appropriate security measures.

What We Will NOT Do With Your Information

We do not sell customer information to anyone. Nor do we share customer information with organizations outside of our associated companies.

Print Name and Title

Signature of Applicant or Authorized Representative

DATE:

D	D	M	M	Y	Y
---	---	---	---	---	---

Broker Survey

(Questions to be answered by the Broker)

1. Do you know the Applicant Personally?

Yes No

If Yes, for how long?

2. Did you receive the order direct from the Applicant?

Yes No

If No, from whom and why?

3. Do you handle other Insurance for the Applicant?

Yes No

If yes, which coverages.

4. Do you recommend this risk in every respect?

Yes No

If no, please explain

5. Is this risk a renewal to your Office?

Yes No

If yes, how long have you placed the risk?

6. Are you licensed broker in the province wher the risk is located?

Yes No

DATE:

D	D	M	M	Y	Y
---	---	---	---	---	---

Broker's Signature _____