



The purpose of this application form is for us to find out more about you. You must provide us with all information which may be material to the cover you wish to purchase and which may influence our decision whether to insure you, what cover we offer you or the premium we charge you.

### How to complete this form

The individual who completes this application form should be a senior member of staff at the company and should ensure that they have checked with other senior managers and colleagues responsible for arranging the insurance that the questions are answered accurately and as completely as possible. Once completed, please return this form to your insurance broker.

### Section 1: Company Details

1.1 Please state the name and address of the principal company for whom this insurance is required. Cover is also provided for the subsidiaries of the principal company, but only if you include the data from all of these subsidiaries in your answers to all of the questions in this form:

Company name:

Primary address (Address, Province, Postal code, Country):

Website:

1.2 Date company was established: (DD/MM/YYYY)

### 1.3 Please provide the proportion of your business activities performed in the following categories:

Temporary placement:	%
Permanent placement:	%
Consultancy services (please provide details):	%
Employee leasing:	%
Other:	%

If 'other', please provide details:

1.4

a) How many directors / officers / partners are there in the company?
b) Please show the details of all partners and directors:
Name Years in position Years experience Qualifications





	c) Please state the number of employees (own staff):					
	d) Please state the number of staff supplied at any one time in the following categories:					
		Last complete financial year:	Estimate for current financial year:			
	Temporary placed personnel:					
	Placed independant contractors:					
1.5	Please provide the following financial information:					
		Last complete financial year:	Estimate for current financial year:			
	Gross revenue:					
	Costs of services sold (as disclosed in your most recent financial report):					
	Gross profit:					
	Date of financial year end:	Currency:				
	If any of your revenue is derived from overseas activity, please state the amount below:					
	Last complete financial year:	Estimate for currency financial year:	Estimate for next financial year:			
	Other territory revenue:					
1.6	If temporary staffing services are provided, do you use written client service agreements? Yes No					
	If 'yes':					
	a) do they contain a hold harmless clause in your favor? Yes No					
	b) is the direction and control of placed personnel always the	responsibility of your client? Yes	No			





#### 1.7 Please provide a breakdown of placed personnel in the following categories:

Executive / managerial:	%
Clerical (white collar activities):	%
IT: consultancy/data entry:	%
IT: hardware installation/maintenance:	%
Architects and engineers:	%
Medical or nursing:	%
Finance / accountancy:	%
Light manual (warehouse or light industrial):	%
Heavy manual (construction or heavy industrial) <sup>1</sup> :	%
Drivers:	%
Offshore (oil rigs and platforms):	%
Other:	%

If 'other', please provide details:

<sup>1</sup>"Heavy manual" occupations include, but are not limited to, height work in excess of 5 metres, groundworks in excess of 2 metres depth, use of heat, lifting weights in excess of 55 pounds, use of tools, machinery and vehicles designed for use principally off public roadways (i.e. pneumatic drills, diggers, bulldozers, cement mixers, agricultural equipment etc.), a requirement for the use of protective clothing.

No

1.8 Do you provide the appropriate background checks on all prospective personnel, prior to placement? Yes No

If 'no', please explain:

1.9

Do you belong to any association related to these activities? Yes

If 'yes', please list these associations below:





Section 2: Property & Business Interruption Insurance

complete this section if you require this cover.
Please state the address of the premises to be insured (if different from the address given earlier):
Premises 1
Address:
Postal code:
Premises 2
Address:
Postal code:
Please continue on a separate sheet if more than 2 premises are to be insured.
Please detail below any other party (such as a bank) whose financial interest in the premises should be noted on the policy:
Name of party:
Interest of party:
Address:
Postal code:
Are all of the premises:
a) Constructed with external walls of brick, stone or concrete and roofed with slate, tiles, concrete, metal, asbestos or any other non- combustible material? Yes No
combustible material? Yes No b) Free from cracks or other signs of damage that may be due to subsidence, landslip or heave and have not previously suffered damage
combustible material? Yes No b) Free from cracks or other signs of damage that may be due to subsidence, landslip or heave and have not previously suffered damage any of these causes? Yes No
combustible material? Yes No b) Free from cracks or other signs of damage that may be due to subsidence, landslip or heave and have not previously suffered damag any of these causes? Yes No c) In an area free from flooding and not near the vicinity of any rivers, streams or tidal waters? Yes No
combustible material? Yes No b) Free from cracks or other signs of damage that may be due to subsidence, landslip or heave and have not previously suffered damage any of these causes? Yes No c) In an area free from flooding and not near the vicinity of any rivers, streams or tidal waters? Yes No d) In a good state of repair? Yes No
combustible material? Yes No b) Free from cracks or other signs of damage that may be due to subsidence, landslip or heave and have not previously suffered damage any of these causes? Yes No c) In an area free from flooding and not near the vicinity of any rivers, streams or tidal waters? Yes No d) In a good state of repair? Yes No e) Self contained with a lockable entrance door? Yes No f) Protected by an intruder alarm that is subject to an annual maintenance contract? Yes No
combustible material?       Yes       No         b) Free from cracks or other signs of damage that may be due to subsidence, landslip or heave and have not previously suffered damage any of these causes?       Yes       No         c) In an area free from flooding and not near the vicinity of any rivers, streams or tidal waters?       Yes       No         d) In a good state of repair?       Yes       No         e) Self contained with a lockable entrance door?       Yes       No         f) Protected by an intruder alarm that is subject to an annual maintenance contract?       Yes       No         NOTE: We may refuse to pay a claim if all of the devices for the security of your premises (including locks and the intruder alarm) are not
combustible material?       Yes       No         b) Free from cracks or other signs of damage that may be due to subsidence, landslip or heave and have not previously suffered damage any of these causes?       Yes       No         c) In an area free from flooding and not near the vicinity of any rivers, streams or tidal waters?       Yes       No         d) In a good state of repair?       Yes       No         e) Self contained with a lockable entrance door?       Yes       No         f) Protected by an intruder alarm that is subject to an annual maintenance contract?       Yes       No         NOTE: We may refuse to pay a claim if all of the devices for the security of your premises (including locks and the intruder alarm) are not put into full and effective operation whenever the premises are closed for business or left unattended.

NOTE: Assuming you have answered 'yes' to questions h) and i) above, it is important to keep records of all relevant inspections as we may ask for evidence of these before paying a claim.





If you have answered 'no' to any of the above questions, then please give further details:

2.4 Please detail the amounts to be insured below for each premises (complete only if you require property cover).

NOTE: The amounts insured you state below should be the full rebuilding or replacement cost in each of the categories. If you understate these amounts you will be under-insuring and we may not pay the full amount of your claim. It is therefore essential that these amounts are as close to the true values of the insured items as possible.

	Item			Amount insur	ed Premises 1	Amount ins	ured Premises 2
	Main Building:						
	Landlord's fixtures & fittings and	l tenant improveme	ents:				
All contents wherever located:							
	Please list any alternative locati	ions in question 3.1					
2.5	If you have portable electronic e permanently or temporarily awa						
	Please also state the approxima	te percentage of the	e time that thes	e items are away	from your premis	es:	
2.6	If you have contents other than temporarily away from your pre				manently or		
	Please also state the approxima premises:	te percentage of the	e time that thes	e contents are av	vay from your		
2.7	Would you like a quotation for e	ither of the followin	g extensions:				
	Earthquake: Yes No			Flood: Yes	No		
2.8	Please detail the amounts to be	insured below for b	usiness interrup	otion cover (comp	olete only if you re	quire this cover	).
	Note that the maximum indemi at another premises when statir	• •			mind how long it	will take you to	re-commence trading
	We provide our business interru cover. This amount applies rega receivable. This often enables a	rdless of whether yo	our business inte	erruption loss is lo	oss of income, cos	ts and expense:	s or accounts
	ltem			Amount insur	ed	Indemnity p	eriod
	Business interruption cover ('Fle	exible First Loss'):					
Sec	tion 3: Insurance Requiren	nents					
3.1	a) Please provide details of your current or required insurance policies (unless you are already insured with CFC):						
	Type of insurance	Inception/expiry date	Limit of liability	Deductible	Premium	Insurer	Retroactive date (if known)
	Employee benefits liability:						
	Commercial general liability:						
	Errors & Omissions						
	*Placed personnel dishonesty:						
	Cyber & privacy liability:						

\*Placed personnel dishonesty only available when Errors & Omissions is being purchased.





Insurance application form

b) If you have requested placed personnel dishonesty and are supplying drivers or warehousemen, please provide the following details:

Client name	Type of goods handled	Indemnity required	Contract value

# Section 4: Claims Experience

Regarding all of the types of insurance to which this proposal form relates, AFTER FULL INQUIRY:

a) are you aware of any loss or damage, whether insured or not, that has occurred to any of the Companies to be insured (or to any existing or previous business of the partners or directors of any of the Companies to be insured) within the last 5 years, or

b) are you aware of any circumstances which may give rise to a claim against any of the Companies to be insured or any partners or directors thereof, or

c) have any claims or cease and desist orders been made against any of the Companies to be insured, or partners or directors thereof, or

d) have any partners or directors of the Companies to be insured been found guilty of any criminal, dishonest or fraudulent activity or been investigated by any regulatory body, or

e) has there ever been an unforeseen outage to your website for more than 3 hours?

With reference to questions a, b, c, d and e above: Yes No

If the answer to the above is 'yes', then please attach full details including an explanation of the background of events, the maximum amount involved or claimed, the status of the claims or circumstances and any reserves or payments made by you or by insurers and, the dates of all developments and payments.

# **Important Notice**

By signing this form you agree that the information provided is both accurate and complete and that you have made all reasonable attempts to ensure this is the case by asking the appropriate people within your business. CFC Underwriting will use this information solely for the purposes of providing insurance services and may share your data with third parties in order to do this. We may also use anonymized elements of your data for the analysis of industry trends and to provide benchmarking data. For full details on our privacy policy please visit **www.cfcunderwriting.com/privacy** 

Contact name:	Position:
Signature:	Date: (DD/MM/YYYY)





Additional Information: