

Watts: 1-888-868-8367 (TOTTENS) Fax: 1-888-232-2205 New Submissions: hospitality@tottengroup.com Website www.tottengroup.com

## WINERY SUPPLEMENTAL QUESTIONNAIRE

| Insured's Name and Address:  |
|--|
|  |
| Target Premium: \$   |
| Web site address:  |
| How many years of employment does the management have in the wine industry?  |
| Do you store wine for others? ☐ Yes ☐ No   |
| If Yes, are you responsible for insuring the wine of others? ☐ Yes ☐ No  |
| If Yes, please list your clients and the maximum value of the wine you are responsible for insuring.   |
| Does your Winery do any custom crush or wine manufacturing for others? ☐ Yes ☐ No If Yes, please explain:  |
| Liquor Liability:  |
| Please describe your policies on serving customers. Please comment on checking ID's, treatment of customers who appear to be intoxicated, arranging rides home, etc. |
| Do you require your servers to be trained in some type of alcohol beverage intervention program such as TIPS? $\square$ Yes $\square$ No                             |
| How often do you require employees to receive training?  ☐ When hired ☐ Annually ☐ Every other year ☐ None   |
| Other, please explain.   |
|  |

| When a patron is refused wine is the incident documented? ☐ Yes ☐ No Have your Liquor Liability insurance ever been canceled, non-renewed or declined? ☐ Yes ☐ No If Yes, please explain:  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
| Have you ever had any Liquor Liability claims? ☐ Yes ☐ No If Yes, please explain:  |  |  |  |  |  |
| Have you ever been cited for a Liquor Control Board violation? ☐ Yes ☐ No If Yes, please explain:  |  |  |  |  |  |
| Liability:   |  |  |  |  |  |
| Special Events: Does the winery host any events that bring the public on the premises including: concerts, art exhibits, theater performances, balloon rides and weddings, benefits, renting facilities for corporate meetings, auctions, and dinners, cooking classes or other events? $\square$ Yes $\square$ No |  |  |  |  |  |
| If yes, please explain including providing the annual number of special events the insured holds, the types of events and the admissions per event:  |  |  |  |  |  |
|  |  |  |  |  |  |
| Is there a restaurant on the premises or does the winery serve or sell any food products other than wine?    Yes   No     Yes   No   |  |  |  |  |  |
|  |  |  |  |  |  |
| Do you provide any lodging for the public? ☐ Yes ☐ No If Yes, please describe:   |  |  |  |  |  |
|  |  |  |  |  |  |
| Do you allow people to come to your winery to make or bottle their own wine? $\square$ Yes $\square$ No If, Yes, please describe:  |  |  |  |  |  |
|  |  |  |  |  |  |

| Any foreign sales? ☐ Yes ☐ No If yes, please identify the countries, annual sales and if international coverage is desired?  |   |  |  |  |
|--|---|--|--|--|
|  |   |  |  |  |
| Do you utilize labor contractors? ☐ Yes ☐ No If yes, please provide the name of the contractors, state whether there is contractor including a hold harmless agreement and if you are listed as a contractor's liability policy. |   |  |  |  |
|  |   |  |  |  |
| Are Certificates of Insurance and additional insured status required from  | all vendors and contractors? ☐ Yes ☐ No |  |  |  |
| If hold harmless agreements are used please attach a copy of a typical h   | nold harmless agreement.,               |  |  |  |
| Do you participate in off-site wine festivals and/or tastings?   Yes No If yes, please provide details including the number attended annually the  | e names and locations.                  |  |  |  |
|  |   |  |  |  |
| Product Liability Loss History (Note: 5 years carrier loss runs required for product   | liability): Check here if none:         |  |  |  |
| Do you re-label or repackage any products you sell including wine?   Ye If yes, please provide details:  | es 🗌 No                                 |  |  |  |
| Do you transport visitors to your winery, including rides through your vine If yes, please provide details:  | eyards? □ Yes □ No                      |  |  |  |
|  |   |  |  |  |
| Premises:  |   |  |  |  |
| Gross sales  | \$                                      |  |  |  |
| Receipts from wine consumed on-premises including tasting rooms:   | \$                                      |  |  |  |
| Any sales of wine direct to public, including on-premises retail and internal lf yes, receipts:  Food receipts (if any):   | net? ☐ Yes ☐ No<br>\$<br>\$             |  |  |  |
| Are there any non-wine products sales? ☐ Yes ☐ No  |   |  |  |  |
| If yes, Non-Wine retail receipts   | \$                                      |  |  |  |

## COVERAGES & LIMITS REQUIRED

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| CLASS OF COVERAGE                        | DEDUCTIBLE       | LIMITS REQUIRED                                |             |
|--|------------------|--|-------------|
| BUILDING                                 | \$2,500          |  |             |
| CNTS (INCL. TENANTS IMPR.)               | \$2,500          |  |             |
| ELECTRONIC EQUIPMENT (LIGHT, SOUND, ATM) | \$2,500          |  |             |
| CONSEQUENTIAL LOSS OF STOCK              | \$2,500          | \$25,000                                       |             |
| BUSINESS INTERRUPTION                    | \$2,500          |  |             |
| EXTRA EXPENSE                            | \$2,500          |  |             |
| RENTAL INCOME                            | \$2,500          |  |             |
| DETACHED SIGN                            | \$500            |  |             |
| SATELLITE DISH                           | \$500            |  |             |
| OFFICE EQUIPMENT FLOATER                 | \$2,500          |  |             |
| FINE ARTS FLOATER                        | \$2,500          | \$25,000                                       | INCLUDED    |
| PROFESSIONAL FEES                        | \$2,500          | \$25,000                                       | INCLUDED    |
| EDP EQUIPMENT & MEDIA                    | \$2,500          | \$25,000                                       | INCLUDED    |
| NEWLY ACQUIRED OR CONSTRUCTED BUILDINGS  | \$2,500          | \$1,000,000                                    | FOR 90 DAYS |
| NEWLY ACQUIRED BUSINESS PERSONAL PROP    | \$2,500          | \$500,000                                      | FOR 90 DAYS |
| VALUABLE PAPERS                          | \$2,500          | \$25,000                                       | INCLUDED    |
| ACCOUNTS RECEIVEABLE                     | \$2,500          | \$25,000                                       | INCLUDED    |
| PROPERTY IN TRANSIT                      | \$2,500          | \$10,000                                       | INCLUDED    |
| PROPERTY OFF PREMISES                    | \$2,500          | \$25,000                                       | INCLUDED    |
| EARTHQUAKE                               | 3% OR \$100,000  |  |             |
| EARTHQUAKE                               | 10% OR \$100,000 |  | BC/QUEBEC   |
| FLOOD                                    | \$50,000         |  |             |
| SEWER BACKUP                             | \$2,500          |  |             |
|  |                  |  |             |
| EMPLOYEE DISHONESTY – "FORM A"           |                  |  |             |
| BROAD FORM MONEY & SECURITES             |                  |  |             |
|  |                  |  |             |
| BOILER INSURANCE                         | \$2,500          |  |             |
| MECHANICAL BREAKDOWN                     | \$2,500          |  |             |
|  |                  |  |             |
| COMMERCIAL GENERAL LIABILITY             |                  |  |             |
| TENANTS LEGAL LIABILITY                  |                  | \$250,000                                      | INCLUDED    |
| NON-OWNED AUTO                           |                  |  |             |
| MEDICAL PAYMENTS                         | \$0              | \$10,000 PER PERSON<br>\$10,000 PER OCCURRENCE | INCLUDED    |
| PERSONAL INJURY                          | \$0              | \$1,000,000                                    | INCLUDED    |
| ADVERTISING INJURY                       | \$0              | \$1,000,000                                    | INCLUDED    |
|  |                  |  |             |
| OTHER COVERAGES                          |                  |  |             |